

## DISCLOSURE SUMMARY PAGE

IA ETHICS AND  
CAMPAIGN DISCLOSUREFORM  
DR-2  
(Rev. 02/96)DISCLOSURE  
REPORT

For Office Use Only

Comm. #

Indexed

Audited

Computer

COMMITTEE NAME (Must be same as on Statement of Organization)

IOWA STATE EDUCATION POLITICAL ACTION COMMITTEE

IMPORTANT: Indicate type of committee you are reporting for: ☒ 2

- 1) Statewide/Legislative Candidate (2) Statewide PAC (3) State Party (4) County/Local Candidate  
 5) County PAC (6) Ballot Issue/Franchise Committee (7) County/City Central Committee  
 8) Support State of Candidates

SIGNATURE OF TREASURER (or person filing this report)

515-471-8000

TELEPHONE

1-14-2009  
DATE SIGNED

Penalties Due For Late Filed Reports Range from \$10 to \$400

SEE INSTRUCTIONS ON BACK AND COMPLETE THE FOLLOWING SENTENCE:

AM FILING A 12-31-2008 REPORT FOR AN/A (1) ELECTION / (2) NON-ELECTION YEAR.  
 (report date) Indicate one ☐

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
 (You must continue to file reports until a Notice of Dissolution is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in  
which Election is held

## STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (This is the total  
 of all monies held by the committee. This amount **MUST** be the  
 same as the cash on hand at the end of the last reporting period,  
 or must be zero if this is first report filed.)

\$ 5,339.42

## ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A)

75,393.51

Schedule C: Fund-raising Events total (Attach Schedule C)

40,000.00

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL .....\$ 120,732.93

## SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B)

71,593.05

Schedule F: Loan Repayments total (Attach Schedule F)

40,000.00

CASH ON HAND at the end of this reporting period (if final report, balance must  
 be zero) (Attach DR-3)

\$ 9,139.88

UNPAID BILLS (From Schedule D - Attach Schedule D)

\$ -0-

IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ -0-

OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

\$ -0-

## CANDIDATE COMMITTEES ONLY:

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES NO

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

For Instructions, See Back of Form

# **CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)  
IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

**CAUTION:** Section 68B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
12/31/2008	ID# CK#	LINDA JEAN ALLOWAY 1201 N 9 <sup>TH</sup> STREET INDIANOLA, IA 50125-4017		\$ 8.78	<input type="checkbox"/>
12/31/2008	ID# CK#	CASEY MARIE ANGLE-KOHAGEN 1216 2 <sup>ND</sup> ST SE OELWEIN, IA 50662-2617		13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	JANE E BEATTY 19382 430 <sup>TH</sup> LANE CHARITON, IA 50049-7806		27.43	<input type="checkbox"/>
12/31/2008	ID# CK#	SALLY M BROWNE 8010 JESUP ROAD JESUP, IA 50648-9693		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	JENNIFER L COON 21 RICHARDS DRIVE FT MADISON, IA 52627-2131		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	KERRY LIN COOPER 1596 270 <sup>TH</sup> AVENUE FT MADISON, IA 52627-9563		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	MICHELE M COOPER 706 EDWARDS DRIVE OTTUMWA, IA 52501-1114		14.74	<input type="checkbox"/>
12/31/2008	ID# CK#	RACHELLA ROSE DRAVIS P O BOX 43 DENMARK, IA 52624-0043		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	BRADLEY F DYKE 407 SANDPIPER CT APT 2 POLK CITY, IA 50226-2229		13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	JEAN D EMLET 712 E MAIN STREET MANCHESTER, IA 52057-1839		14.74	<input type="checkbox"/>
SUB-TOTAL				\$127.88	
TOTAL (if last page of this schedule)					

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For Instructions, See Back of Form

# **CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)  
IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND- RAISER INCOME
12/31/2008	ID# CK#	KAREN LYNNE ERHARDT 1511 KNOLL RIDGE DRIVE WAVERLY, IA 50677-1030		\$ 13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	WILLIAM A FINK 3743 S23 HWY CARLISLE, IA 50047-5415		13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	RON P FRASCHT 221 ANTIOCH DR COUNCIL BLUFFS, IA 51503-4293		13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	PEGGY S GENTRY 2130 N 122 <sup>ND</sup> CIR OMAHA, NE 68164-3523		7.41	<input type="checkbox"/>
12/31/2008	ID# CK#	PAMELA K HANSEN 5716 102 <sup>ND</sup> STREET ARMSTRONG, IA 50514-7413		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	JOHN HIERONYMUS 7707 WINSTON DRIVE CEDAR RAPIDS, IA 52402-6938		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	CLARA M HINMAN 315 N WASHINGTON STREET CLARKSVILLE, IA 50619-1014		13.27	<input type="checkbox"/>
12/31/2008	ID# CK#	THOMAS J JASPER 106 3 <sup>RD</sup> AVENUE SW EPWORTH, IA 52045		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	DIANE MARIE JOHNSON 2 DUPONT CIR COUNCIL BLUFFS, IA 51503-4806		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	REBECCA SUE KAISER 1708 HIGHLAND AVENUE RED OAK, IA 51566-1243		13.72	<input type="checkbox"/>
SUB-TOTAL				\$109.09	
TOTAL (if last page of this schedule)					

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For Instructions, See Back of Form

# **CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)  
IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

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12/31/2008	ID# CK#	PAMELA J KAUFFMAN 3805 50 <sup>TH</sup> AVE SWEA CITY, IA 50590-8570		\$ 8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	MICHELE LYNN KEEFER 1025 N 28 <sup>TH</sup> STREET COUNCIL BLUFFS, IA 51501-0748		7.41	<input type="checkbox"/>
12/31/2008	ID# CK#	ANGELYN M KING 1361 72 <sup>ND</sup> STREET DES MOINES, IA 50311-1309		29.48	<input type="checkbox"/>
12/31/2008	ID# CK#	CLAUDIA D KOCH 1203 N 8 <sup>TH</sup> ST FT DODGE, IA 50501-2515		12.35	<input type="checkbox"/>
12/31/2008	ID# CK#	KAREN ELIZABETH KRANTZ 2891 WASHINGTON AVENUE COGGON, IA 52218-9730		14.45	<input type="checkbox"/>
12/31/2008	ID# CK#	MARK D LEHMANN 220 2 <sup>ND</sup> AVENUE NW WAVERLY, IA 50677-2502		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	LINDA M LINN 809 FAIRWAY STREET SPENCER, IA 51301-6030		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	MARY J MASCHER 40 GRYN CT IOWA CITY, IA 52246-4440		14.74	<input type="checkbox"/>
12/31/2008	ID# CK#	COURTNEY LEE MICHEEL 10 ZELLER XING, APT 309 NORTH LIBERY, IA 52317-9663		14.74	<input type="checkbox"/>
12/31/2008	ID# CK#	MARY E MILEWSKY 303 2 <sup>ND</sup> AVENUE NE WAUKON, IA 52172-1723		14.74	<input type="checkbox"/>
SUB-TOTAL				\$133.21	
TOTAL (if last page of this schedule)					

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# **CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)  
IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE

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12/31/2008	ID# CK#	JOHN ROBERT MORGAN 515 3 <sup>RD</sup> AVENUE N CLEAR LAKE, IA 50428-1603		\$ 32.43	<input type="checkbox"/>
12/31/2008	ID# CK#	JERRY L NISSEN 2833 150 <sup>TH</sup> STREET PRESCOTT, IA 50859-8032		13.72	<input type="checkbox"/>
12/31/2008	ID# CK#	STEPHANIE LYNN ORTH 13067 PFEIFF ROAD BURLINGTON, IA 52601-8773		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	DONNA POWERS 611 CAMPBELL AVENUE WATERLOO, IA 50701-2929		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	CAROL A RAJAGOPAL 343 KOSER AVENUE IOWA CITY, IA 52246-3037		29.48	<input type="checkbox"/>
12/31/2008	ID# CK#	ALLISON J RASMUSSEN 410 2 <sup>ND</sup> STREET SW WAVERLY, IA 50677-3211		10.32	<input type="checkbox"/>
12/31/2008	ID# CK#	KATHERINE C REED 23 BONNIE BRAE CIR COUNCIL BLUFFS, IA 51503-7753		8.23	<input type="checkbox"/>
12/31/2008	ID# CK#	ROBERT DAVID RHINEHART 901 DAVIES CT ELDRIDGE, IA 52748-1081		8.84	<input type="checkbox"/>
12/31/2008	ID# CK#	KAREN NANETTE ROESSLER 2794 GARWIN ROAD MARSHALLTOWN, IA 50158-9826		8.23	<input type="checkbox"/>
10/14/2008	ID# CK#	DANIEL J SARASIO MEYER 401 N 4 <sup>TH</sup> STREET FOREST CITY, IA 50436-1313		13.86	<input type="checkbox"/>
SUB-TOTAL				\$142.18	
TOTAL (if last page of this schedule)					

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# **CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

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12/31/2008	ID#  CK#	PAM D SCHMIDT 7437 W MARQUIS ROAD JANESVILLE, IA 50647-1123		\$ 14.74	<input type="checkbox"/>
12/31/2008	ID#  CK#	EDWARD WILLIAM SHERIDAN 3341 ROHRET ROAD IOWA CITY, IA 52246-9476		8.84	<input type="checkbox"/>
12/31/2008	ID#  CK#	CHRISTINE CECILIA SHOPE 1036 WOODLAWN AVENUE IOWA CITY, IA 52245-4446		14.74	<input type="checkbox"/>
12/31/2008	ID#  CK#	BARBARA H TARWATER 1216 30TH STREET SE CEDAR RAPIDS, IA 52403-3512		14.74	<input type="checkbox"/>
12/31/2008	ID#  CK#	MARY E TREIBER 1623 RIDGE ST IOWA CITY, IA 52240-6050		14.74	<input type="checkbox"/>
12/31/2008	ID#  CK#	MARILYN VAJGERT 16624 OAK STREET OMAHA, NE 68130-2050		7.41	<input type="checkbox"/>
12/31/2008	ID#  CK#	MARY BETH WILTGEN 3025 270 <sup>TH</sup> STREET FREDERICKSBURG, IA 50630-9563		8.23	<input type="checkbox"/>
12/31/2008	ID#  CK#	TIMOTHY R WOOD 1650 QUEENS DRIVE BETTENDORF, IA 52722-1838		8.23	<input type="checkbox"/>
12/31/2008	ID#  CK#	REA-ELEENE WOOLLEY 13200 78 <sup>TH</sup> AVENUE W TAYLOR RIDGE, IL 61284-9673		8.23	<input type="checkbox"/>
11/22/2008	ID#  CK#	PATRICIA A DE LUCA 20541 CARDINAL LANE COUNCIL BLUFFS, IA 51503-5637		15.00	<input type="checkbox"/>
SUB-TOTAL				\$114.90	
TOTAL (if last page of this schedule)					

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## CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

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12/12/2008	ID# CK#	JOAN MICKLE 910 1 <sup>ST</sup> STREET WAUKEE, IA 50263-9783		\$ 10.00	<input type="checkbox"/>
12/12/2008	ID# CK#	SUSAN CASEY 426 NE 3 <sup>RD</sup> STREET OGDEN, IA 50212-0261		25.00	<input type="checkbox"/>
12/12/2008	ID# CK#	JUDITH A ROSS 738 GREENBRIER ROAD WATERLOO, IA 50703-1336		10.00	<input type="checkbox"/>
12/12/2008	ID# CK#	LESLIE A DAKE 1440 HIAWATHA TRAIL SIOUX CITY, IA 51104-4357		10.00	<input type="checkbox"/>
12/12/2008	ID# CK#	DENISE M AYERS 120 MAIN STREET LIDDERDALE, IA 51452-0069		10.00	<input type="checkbox"/>
10/31/2008	ID# CK#	WELLS FARGO BANK, N.A. 666 WALNUT STREET DES MOINES, IA 50309 INTEREST		65.77	<input type="checkbox"/>
11/28/2008	ID# CK#	WELLS FARGO BANK, N.A. 666 WALNUT STREET DES MOINES, IA 50309 INTEREST		12.25	<input type="checkbox"/>
12/31/2008	ID# CK#	WELLS FARGO BANK, N.A. 666 WALNUT STREET DES MOINES, IA 50309 INTEREST		9.20	<input type="checkbox"/>
12/31/2008	ID# CK#	UNITEMIZED CONTRIBUTIONS DURING REPORTING PERIOD PAYROLL DEDUCTION		74,614.03	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
SUB-TOTAL				\$74,766.25	
TOTAL (if last page of this schedule)				75,393.51	

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**EXPENDITURES-MONEY SPENT  
IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE**

**SCHEDULE B**

DATE	CAND ID NO CK NO	NAME AND ADDRESS	PURPOSE	AMOUNT EXPENDED
10/20/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	BANK FEES	29.83
10/23/2008	CK #13719	IOWA STATE EDUCATION ASSOCIATION 777 3RD STREET DES MOINES, IA 50309	POSTAGE	5.53
10/23/2008	CK #13720	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	THE HOUSE TRUMAN FUND CONTRIBUTION	30,000.00
10/28/2008	CK #13721	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	THE HOUSE TRUMAN FUND CONTRIBUTION	20,000.00
10/28/2008	CK #13722	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	IOWA SENATE MAJORITY FUND CONTRIBUTION	5,000.00
10/30/2008	CK #13723	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	THE HOUSE TRUMAN FUND CONTRIBUTION	2,500.00
10/30/2008	CK #13724	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	THE HOUSE TRUMAN FUND CONTRIBUTION	2,500.00
11/3/2008	CK #13725	IOWA DEMOCRATIC PARTY 5661 FLEUR DRIVE DES MOINES, IA 50321	CONTRIBUTION	5,000.00
11/10/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	INTEREST EXPENSE	112.50
11/13/2008	CK #13726	MCLELLAN MARKETING GROUP 1430 LOCUST ST SUITE 200 DES MOINES, IA 50309	TOTAL ACCESS NOV	1,000.00
11/13/2008	CK #13727	JON STUDER 1501 NE TRILEIN DRIVE ANKENY, IA 50021	FOOD DRINKS MEETING	725.97
11/18/2008	CK #13728	HOTEL FORT DES MOINES 1000 WALNUT STREET DES MOINES, IA 50309	MEETING ROOM	504.35
11/20/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	BANK FEES	24.92



**EXPENDITURES-MONEY SPENT**  
**IOWA STATE EDUCATION ASSOCIATION POLITICAL ACTION COMMITTEE**

**SCHEDULE B**

<b>DATE</b>	<b>CAND ID NO CK NO</b>	<b>NAME AND ADDRESS</b>	<b>PURPOSE</b>	<b>AMOUNT EXPENDED</b>
11/28/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	INTEREST EXPENSE	144.00
12/4/2008	1782 CK #13729	KERRY BURT FOR STATE REPRESENTATIVE 150 HAWTHORNE WATERLOO, IA 50702	CONTRIBUTION	2,000.00
12/15/2008	CK #13730	MCLELLAN MARKETING GROUP 1430 LOCUST ST SUITE 200 DES MOINES, IA 50309	TOTAL ACCESS DEC	1,000.00
12/18/2008	CK #13731	CHET CULVER-DEMOCRAT FOR GOVERNOR P O BOX 6068 DES MOINES, IA 50309	CONTRIBUTION	1,000.00
12/23/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	INTEREST EXPENSE	24.25
12/22/2008		WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309	BANK FEES	21.70

SUBTOTAL      4,189.95  
TOTAL          71,593.05

COMMITTEE NAME (Must be same as on Statement of Organization)

## IOWA STATE EDUCATION POLITICAL ACTION COMMITTEE

NOTE: This schedule reports money loaned to the committee which is deposited in the committee account.

TOTAL UNPAID LOANS FROM LAST REPORTING PERIOD \$ -0-

SCHEDULE <b>F</b> (Rev. 02/96)	LOANS RECEIVED & REPAYED
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**PART II - MONETARY LOAN REPAYMENTS MADE THIS REPORTING PERIOD**  
 (Loans forgiven must be reported on Schedule E -- In-kind Contributions.)

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE (If Applicable*)	AMOUNT OF LOAN
10-22-2008	WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309		\$ 20,000.00
10-28-2008	WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309		\$ 20,000.00

TOTAL (PART I) \$ 40,000.00

DATE PAID (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, if Applicable)	RELATIONSHIP TO CANDIDATE* (If Applicable)	AMOUNT REPAID
11-28-2008	WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309		\$ 28,000.00
12-23-2008	WELLS FARGO BANK NA 666 WALNUT STREET DES MOINES, IA 50309		\$ 12,000.00

TOTAL CASH REPAYMENTS (PART II) \$ 40,000.00

From Schedule F -- TOTAL LOANS FORGIVEN \$ -0-

TOTAL OUTSTANDING LOANS END OF REPORT PERIOD \$ -0-

\*Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column when it applies.